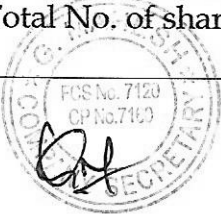




**RECONCILIATION OF SHARE CAPITAL AUDIT**

|  |   |   |  |  |               |  |          |  |
|--|---|---|--|--|---------------|--|----------|--|
| 1.   | For Quarter Ended   | 30/09/2021  |  |  |               |  |          |  |
| 2.   | ISIN  | INE049E01011  |  |  |               |  |          |  |
| 3.   | Face Value  | Rs.10/- each  |  |  |               |  |          |  |
| 4.   | Name of the Company   | <b>BALAJI AGRO OILS LIMITED</b>   |  |  |               |  |          |  |
| 5.   | Registered Office Address   | 74-2-19, Old Check Post Centre<br>Patamata<br>Vijayawada - 520007   |  |  |               |  |          |  |
| 6.   | Correspondence Address  | 74-2-19, Old Check Post Centre<br>Patamata<br>Vijayawada - 520007   |  |  |               |  |          |  |
| 7.   | Telephone & Fax Nos.  | 0866-2822672  |  |  |               |  |          |  |
| 8.   | E-Mail Address  | info@baol.in  |  |  |               |  |          |  |
| 9.   | Name of the Stock Exchanges where the Company's Securities are listed | Metropolitan Stock Exchange of India Limited, Mumbai  |  |  |               |  |          |  |
| 10.  | Issued Capital **   | <table border="1"><tr><td>No. of Shares</td><td></td></tr><tr><td>11200500</td><td></td></tr></table>   | No. of Shares  |  | 11200500      |  |          |  |
| No. of Shares  |   |   |  |  |               |  |          |  |
| 11200500   |   |   |  |  |               |  |          |  |
| 11.  | Listed Capital( Exchange-Wise) (as per company records) **            | <table border="1"><tr><td colspan="2">Metropolitan Stock Exchange of India Limited, Mumbai</td></tr><tr><td>No. of Shares</td><td></td></tr><tr><td>10577095</td><td></td></tr></table> | Metropolitan Stock Exchange of India Limited, Mumbai |  | No. of Shares |  | 10577095 |  |
| Metropolitan Stock Exchange of India Limited, Mumbai |   |   |  |  |               |  |          |  |
| No. of Shares  |   |   |  |  |               |  |          |  |
| 10577095   |   |   |  |  |               |  |          |  |
| 12.  | Held in Dematerialised form in CDSL                                   | Nil   |  |  |               |  |          |  |
| 13.  | Held in Dematerialised form in NSDL                                   | 7904173 - 74.73%  |  |  |               |  |          |  |
| 14.  | Physical  | 2672922 - 25.27%  |  |  |               |  |          |  |
| 15.  | Total No. of shares (12+13+14) **                                     | 10577095 - 100.00%  |  |  |               |  |          |  |



|     |  |   |                                  |   |  |                           |   |
|-----|--|---|----------------------------------|---|--|---------------------------|---|
| 16. | Reasons for difference if any, between (10&11), (10&15), (11&15)   | ** The Listed Capital is Decreased to 10577095 due to Forfeiture of 623405 Equity Shares and the same was not updated through Corporate Action due to the Company was in dissemination Board at the time of forfeiture of shares were done. Now, the Company's securities are listed with Metropolitan Stock Exchange of India Limited and the same was informed to them as well. |                                  |   |  |                           |   |
| 17. | Certifying the details of change in share capital during the quarter under consideration as per table below:                               |   |                                  |   |  |                           |   |
|     | Particulars  | No.of Shares  | Applied/ Not Applied for Listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL  | Whether intimated to NSDL | In Principle approval pending for SE(Specify names) |
|     | N.A  | N.A   | N.A                              | N.A                                       | N.A  | N.A                       | N.A   |
| 18. | Register of Members is updated   |   |                                  |   | Yes  |                           |   |
| 19. | Reference of previous quarter with regards to excess dematerialised shares, if any.  |   |                                  |   | N.A  |                           |   |
| 20. | Has the Company resolved the matter mentioned in Point No.19 above in the current quarter? If not, reason why?                             |   |                                  |   | N.A  |                           |   |
| 21. | The total no. of requests if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: |   |                                  |   |  |                           |   |
|     | Total No. of demat requests  |   | No.of requests                   | No.of shares                              | Reasons for delay  |                           |   |
|     | Confirmed after 21 days  |   | Nil                              | Nil                                       | N.A  |                           |   |
|     | Pending for more than 21 days  |   | Nil                              | Nil                                       | N.A  |                           |   |
| 22. | Name, Telephone & Fax No. of the Compliance Officer  |   |                                  |   | Smt Sridevi Chintada<br>Company Secretary & Compliance Officer<br>Tel : 0866 2822672<br>Fax : 0866 2822673               |                           |   |
| 23. | Name, Address, Telephone & Fax No. Registration No. of the Secretarial Auditor   |   |                                  |   | Mr. Mahesh Grandhi<br>FCS:7120 /C.P. No.7160<br>Practicing Company Secretary<br>Hyderabad - 500018.<br>Tel : 92461 19232 |                           |   |



|     |   |   |
|-----|---|---|
| 24. | Appointment of common agency for share registry work              | XL Softech Systems Limited<br>3, Sagar Society, Road No.2<br>Banjara Hills, Hyderabad - 34.<br>Tel.: 040-23545913/14/15<br>Fax : 040-23553214 |
| 25. | Any other detail that the Secretarial Auditor may like to provide | N.A   |

Place : Hyderabad

Date : 11.10.2021



(G. MAHESH)

Company Secretary in Practice

C. P. No. 7160

UDIN : F007120C001142408

